

investor's guide to your first \$100,000



my why _____

12 CHECKPOINTS

1 a few of my financial goals



2 my accountability partner is _____

we plan to meet on _____



5 I have saved \$1,000



4 my debt free date _____



3 created a budget



6 I am debt free



7 I saved at least \$10,000 for my emergency fund



8 I am contributing 15% toward retirement



12 today I celebrate reaching my goal of \$100,000



date goal achieved _____

11 buy and hold



10 choose your investments



9 my monthly investment amount is _____



my target date to reach \$100,000 _____

